Template for successful applications

FINANCIAL SERVICES BOARD

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Dear Sir / Madam

SUBMISSION OF QUALIFICATION FOR INCLUSION ON THE LIST OF RECOGNISED QUALIFICATIONS: CIS Professional Post-Graduate Qualification: Company Secretarial and Governance Practice – SAQA I.D 60654 – 120 credits – NQF L 7

The qualification you have submitted for consideration was reviewed by the Training and Development Sub-committee, was successful.

The qualification will be included on the list of recognised qualifications as follows:

Sub-category	Description	Recognised as generic (G)	Recognised as specific (80% match with qualifying criteria) (S)	Recognised as specific (100% match with qualifying criteria) (SP)
	CATEGORY I			
1.1	Long-term Insurance Category A	G		
1.2	Short-term Insurance Personal Lines	G		
1.3	Long-term Insurance: Subcategory B1	G		
1.4	Long-term Insurance Category C	G		
1.5	Retail Pension Benefits	G		
1.6	Short-term Insurance Commercial Lines	G		
1.7	Pension Fund Benefits	G		
1.8	Securities and instruments: Shares	G		
1.9	Securities and Instruments: Money market instruments	G		
1.10	Securities and Instruments: Debentures and securitised debt	G		
1.11	Securities and Instruments: Warrants, certificates and other instruments	G		

Board Members AM Sithole (Chairperson) H Wilton (Deputy Chairperson) Prof M Ncube Z Bassa
JV Mogadime J Cross Prof PJ Sutherland BM Hawksworth
Executive Officer DP Tshidi

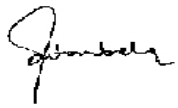
Sub-category	Description	Recognised as generic (G)	Recognised as specific (80% match with qualifying criteria) (S)	Recognised as specific (100% match with qualifying criteria) (SP)
	acknowledging debt			
1.12	Securities and Instruments: Bonds	G		
1.13	Securities and Instruments: Derivative instruments excluding warrants	G		
1.14	Participatory Interests in one or more collective Investment schemes	G		
1.15	Forex Investment Business	G		
1.16	Health Service Benefits	G		
1.17	Long-term Deposits	G		
1.18	Short-term Deposits	G		
1.19	Friendly Society Benefits	G		
1.20	Long-term Insurance: Subcategory B2	G		
CATEGORY II & IIA				
2.1	Long-term Insurance: Subcategory B1	G		
2.2	Long-term Insurance Category C	G		
2.3	Retail Pension Benefits	G		
2.4	Pension Fund Benefits	G		
2.5	Securities and instruments: Shares	G		
2.6	Securities and Instruments: Money market instruments	G		
2.7	Securities and Instruments: Debentures and securitised debt	G		
2.8	Securities and Instruments: Warrants, certificates and other instruments acknowledging debt	G		
2.9	Securities and Instruments: Bonds	G		
2.10	Securities and Instruments: Derivative instruments excluding warrants	G		
2.11	Participatory Interests in one or more Collective Investment Schemes	G		
2.12	Forex Investment Business	G		
2.13	Long-term Deposits	G		
2.14	Short-term Deposits	G		
2.15	Long-term Insurance: Subcategory B2	G		
CATEGORY III				
3.1	Long-term Insurance Subcategory B1	G		
3.2	Long-term Insurance Category C	G		
3.3	Retail Pension Benefits	G		
3.4	Pension Fund Benefits	G		
3.5	Securities and instruments: Shares	G		
3.6	Securities and Instruments: Money market instruments	G		

Sub-category	Description	Recognised as generic (G)	Recognised as specific (80% match with qualifying criteria) (S)	Recognised as specific (100% match with qualifying criteria) (SP)
3.7	Securities and Instruments: Debentures and securitised debt	G		
3.8	Securities and Instruments: Warrants, certificates and other instruments acknowledging debt	G		
3.9	Securities and Instruments: Bonds	G		
3.10	Securities and Instruments: Derivative instruments excluding warrants	G		
3.11	Participatory Interests in one or more Collective Investment Schemes	G		
3.12	Foreign currency denominated investment instruments	G		
3.13	Long-term Deposits	G		
3.14	Short-term Deposits	G		
3.15	Long-term Insurance: Subcategory B2	G		
OTHER				
N/A	Category IV	G		
N/A	Key Individual	G		

The list of recognised qualifications will be updated and will be published on a quarterly basis.

We thank you for your interest and participation in this process.

Yours faithfully



pp REGISTRAR OF FINANCIAL SERVICES PROVIDERS